

Mixed Use Holiday Home Questionnaire – 2025

Client name:

Does this entity have a property (such as a holiday home or a bach) that is used privately and also to derive income?

Yes ☐ No ☐

If yes, provide details of property:

Was the property empty for 62 days in the income year?

Yes ☐ No ☐

If yes, please complete the following section so we can determine the amount of allowable deductions.

Mixed Use Holiday Home – Information Required

The number of days the property was empty during the income year

.....

The number of days the asset was used by family or associated persons* during the income year
OR where income from any person received was less than 80% of market rate

.....

* Associated persons include close relatives, or if owned by an entity, persons associated with the entity owning the property

If there is more than one tenant who used the property through the year, please attach details.

Name of tenant:

Relationship to owner (if any):

Amount of rent they paid: \$

Dates rented (From : To)

Expenses incurred in respect of the property (the list below is not exhaustive – details of all expenses will be required):

Cost of advertising for tenants \$

Cost of repairing damages caused by tenants \$

Number of days spent in the property while repairing damages caused by tenants

Mortgage interest \$

Rates \$

Insurance \$

Repairs/maintenance for general wear and tear \$

Other (please give details) :

Were assets purchased for more than \$1,000? Yes ☐ No ☐

If yes, please provide details.

a) Did you receive a COVID-19 support payment (CSP) Yes ☐ No ☐

If so, how much \$

Was this banked into your business account Yes ☐ No ☐

b) Did you receive any COVID-19 leave support Yes ☐ No ☐

If so, how much \$

Was this banked into your business account Yes ☐ No ☐

c) Did you receive the Small Business Cashflow Loan (SBCS) Yes ☐ No ☐

If so, how much \$

Was this banked into your business account Yes ☐ No ☐