

Mixed Use Holiday Home Questionnaire – 2024

Client name:

Does this entity have a property (such as a holiday home or a bach) that is used privately and also to derive income? Yes No

If yes, provide details of property: _____

Was the property empty for 62 days in the income year? Yes No
 If yes, please complete the following section so we can determine the amount of allowable deductions.

Mixed Use Holiday Home – Information Required

The number of days the property was empty during the income year _____

The number of days the asset was used by family or associated persons* during the income year
 OR where income from any person received was less than 80% of market rate _____
* Associated persons include close relatives, or if owned by an entity, persons associated with the entity owning the property

If there is more than one tenant who used the property through the year, please attach details.

Name of tenant: _____
 Relationship to owner (if any): _____
 Amount of rent they paid: \$ _____
 Dates rented (From : To) _____

Expenses incurred in respect of the property (the list below is not exhaustive – details of all expenses will be required):

Cost of advertising for tenants \$ _____
 Cost of repairing damages caused by tenants \$ _____
 Number of days spent in the property while repairing damages caused by tenants _____
 Mortgage interest \$ _____
 Rates \$ _____
 Insurance \$ _____
 Repairs/maintenance for general wear and tear \$ _____
 Other (please give details) : _____

Were assets purchased for more than \$1,000? Yes No

If yes, please provide details.

a) Did you receive a COVID-19 support payment (CSP) Yes No

If so, how much \$ _____

Was this banked into your business account Yes No

b) Did you receive any COVID-19 leave support Yes No

If so, how much \$ _____

Was this banked into your business account Yes No

c) Did you receive the Small Business Cashflow Loan (SBCS) Yes No

If so, how much \$ _____

Was this banked into your business account Yes No